

THE NEW NORMAL?

*A Discussion of the Current Health Care
Landscape and a Look at the Future for
California Hospitals*

2018 HASC Annual Meeting

April 13, 2018

Carmela Coyle
President & CEO
California Hospital Association



**CALIFORNIA
HOSPITAL
ASSOCIATION**



Major Issues in California Today

- Single payer health care
- Behavioral health
 - Leading the Way
 - Homelessness
- Seismic requirements
- State regulatory authorities
- Ballot initiatives





Ballot Initiatives – Statewide

FILE NO.	INITIATIVE NAME	PROPONENT	TITLE & SUMMARY	IMPACT
17-0055	The California Schools and Local Communities Funding Act of 2018	CA Calls		<i>Commercial and industrial real estate at assessed value, effective 2020, two-year phase-in</i>
17-0048	Accountability in Managed Health Insurance Act <i>Withdrawn 2/6/18 by UHW</i>	UHW	Jan. 33	Prohibits rates increase if excess surplus in plans/integrated health system
17-0047	California Care Act	UHW	Jan. 18	<i>1% tax on income over \$1M for DSH hospitals in MUP/ MUA</i>
17-0045	Children's Hospital Bond Act of 2018	CCHA	Jan. 16	<i>State GO Bonds \$1.5B: 18% UC, 72% CH, 10% CCS grants for projects</i>
17-0019	California Healthcare Roadblock Removal Act	D. Fountain	Oct. 24	<i>Directs Legislature to enact policy, removes 2/3 vote for raising taxes</i>
17-0014/ 17-0015	Kidney Dialysis Patient Protection Act	UHW	Oct. 13	Places staffing limits, <i>pricing limits on chronic dialysis clinics</i>



Ballot Initiatives – Local

LOCALE	INITIATIVE NAME (TARGETED HOSPITAL)	PROPONENT	TITLE & SUMMARY	IMPACT (HOSPITALS IMPACTED)
Pomona	Reduce Patient Infections (Pomona)	UHW	City Council voted to not advance a city ordinance	<i>Increase housekeeping hours 20% until HAI lowered, \$18/hr (Pomona and Casa Colina)</i>
Emeryville	Pricing Limits (Stanford)	UHW	City Atty seeking relief	<i>Limits charges/payments to 115% of defined costs (Stanford and Sutter)</i>
Livermore	Pricing Limits (Stanford)	UHW	Dec. 26	<i>Limits charges/payments to 115% of defined costs (Stanford, Sutter and Kaiser Permanente)</i>
Pleasanton	Pricing Limits (Stanford)	UHW	Dec. 27	<i>Limits charges/payments to 115% of defined costs (Stanford, Sutter, Kaiser Permanente, John Muir w/Tenet)</i>
Redwood City	Pricing Limits (Stanford)	UHW	Jan. 9	<i>Limits charges/payments to 115% of defined costs (Stanford, Sutter)</i>
Palo Alto	Pricing Limits (Stanford)	UHW	Jan. 5 published	<i>Limits charges/payments to 115% of defined costs. (Stanford and Sutter)</i>
Watsonville	Pricing Limits (Watsonville)	UHW	Oct. 26	<i>Limits charges/payments to 115% of defined costs (Watsonville Community Hospital and Kaiser Permanente)</i>



What We're For

- Improved coverage
- Easier access to needed care
- Better health care value
- Partners in care





The Future of Care in California

- Greater provider alignment
- New and different types of providers
- Create value/address financial insufficiencies
- Shift existing acute care capacity
- Incentivize population health focus



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