### Creating a Culture of Reflection and Discovery

Cone Healthcare's Approach to Organizational Wellness

Presented by Michael Waldman, Founding Partner

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#### Our Clients And Insigniam's Promise

Our clients are executives of large and complex organizations who have an imperative to produce outcomes that are unprecedented for their enterprise and essential to the success of their enterprise.

We call these outcomes Breakthroughs.

We promise our clients that they will think newly, act differently, and deliver specific, measurable results that are unprecedented.

Catalyzing Breakthrough Results

#### **Cone Health**

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- Based in Greensboro, in the north-central "Triad" area of North Carolina.
- One of the region's largest and most comprehensive health networks.
- More than 100 interconnected locations, including:
  - Five hospitals (soon to be six pending FTC approval).
  - Two MedCenters.
  - Three urgent care centers.55 physician practice sites.
- Multiple centers of excellence.
- Team includes:
- More than 8,600 employees
- 1,000 physicians
- 2,500 nurses
- 700 volunteers

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# Cone Health Gross Revenues of \$1.2 Billion; Net Operating Income of \$52 Million Licensed Acute Care Beds = 1,273 Annual Hospital Admissions = 56,000 Annual Outpatient Visits = 825,000 51%: Employee Satisfaction 65%: Patient Satisfaction

Catalyzing Breakthrough Results

Catalyzing Breakthrough Results

#### Cone Health's Journey

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- "We will become one of the best healthcare systems in the country"
- Terry Aiken, CEO, saw a breakdown: Cone's current culture would not support that vision.
- Cone began a large-scale cultural transformation







Cone's Values		
AT CONE HEALT	OUR VALUES	COUNTABLE FOR:
Caring for Our Patients We provide exceptional quality, compassionate care and service in a safe, respectful environment.	Caring for Each Other We appreciate each other through honest communication and respec- we inspire ongoing learning, pride, passion and fun.	Caring for Our Communities We engage our communities with integrity and transparency. We embrace our responsibility to promote health and well-being.
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#### Transforming Cone Health

- A cultural assessment revealed:
  - The organization was designed to deliver *profit*
  - Working at Cone was a 'job,' not a 'calling'
  - Lots of management, little leadership
  - 'Fitting in' was the best people aspire to

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# Transforming Cone Health Cone applied Insigniam's methodology to create: • Transformational leadership: a core leadership team accountable for Cone's new culture • Enrollment teams: accountable for communicating and embedding the new culture • Individual ecception: to push and support

Catalyzing Breakthrough Results

Catalyzing Breakthrough Results

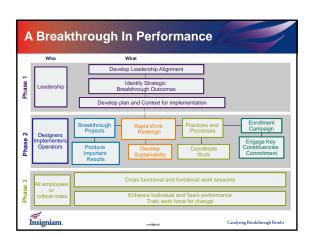
 Individual coaching: to push and support individuals to realize a new future

#### Transforming Cone Health

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- 7 *Breakthrough projects*: centered around realizing specific 2020 goals, including:
  - Increasing employee satisfaction
  - Increasing patient satisfaction
- *Front-line training*: to have employees at all levels help create and act consistent with Cone's new future





Cone Health	Today: Operatin	g Practices		
<ul> <li>Right Patient</li> </ul>	oy practicing the 4R's • Right Time • Right Service			
In every patient inter- patients called AIDE • Acknowledge • Introduce • Duration	Explain	od of communicating with		
I assume the best intention and seek to understand. I do not gossip; I take issues to the person who can do something about it. I do what I say, when I say and communicate. If I can't, I clean it up. I thank someone everyday.				
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# Cone Health Today: Operating Principles In Caring for our patients, each other and our communities: I use evidence-based practices to provide safe and exceptional patient care. I communicate honestly and directly with care and respect.

- I include people with diverse backgrounds, experiences and points of view.
- I see it, own it, solve it, do it and celebrate it!

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#### Cone Health Today

- 87% employee satisfaction
- 85% patient satisfaction
- Press-Ganey "Honorable Mention" on Top 50 list
- 38% decline in patient falls
- Pneumonia readmission for elderly patients decreased from 21% to 9% in 4 months
- A focus on the patient

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Catalyzing Breakthrough Results



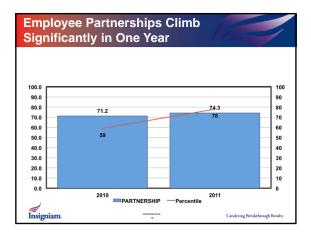
















#### Cone's Prescription for Wellness

1. Declare a breakdown, take a stand

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- 2. Co-create an inspiring future
- 3. Embed responsibility
- 4. Create practices

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### What Drives an Organization to be Reflective?

A Breakdown

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An individual, or a small taking a stand for a new possibility

## Co-Create an Inspiring Future "What would you set out to accomplish if the past had no impact on the future?" "What possibility would you declare if you knew you could not fail?" Allow people to create a possibility for themselves

#### Embed Responsibility

- We are not built to be responsible
- Create an environment where:
  - People can tell the truth about 'how things are'
  - Shame and guilt are absent
- A possibility makes taking responsibility worthwhile

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#### **Create Practices**

 Organizational wellness takes maintenance

Practices include:

- Listening for Breakdowns
- Ask yourself: what can I be responsible for?
- Ask yourself: are my actions a function of the past or a function of the future we have created?
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